TALKING POINTS Q2/25



POPULATION AND DEMOGRAPHICS

7.8 million

residents for Houston-Pasadena-The Woodlands MSA

Nation's 5th most populous metro area

Metro Houston ranks between Arizona and Washington by population

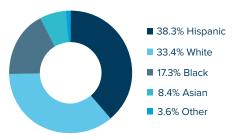






Race/Ethnicity: Houston MSA

Houston today mirrors the U.S. in 4 decades





Nearly 1 in 4 Houstonians born outside the U.S.



Houston is the nation's **4**[™] most populous city

GLOBAL PRESENCE

15 foreign governments

maintaining trade and commercial offices

41 Active International
Chambers of Commerce or
Trade Associations

In '22, cargo activity at the Houston Ship Channel

supported 1.5 million

direct, indirect, and induced jobs across the state of Texas.

141

Houston firms

operate more than 3,200 foreign offices across 110 countries

2 international airports
George Bush Intercontinental (IAH)

 $\label{eq:William P. Hobby Airports (HOU)} \hfill \hfill$

number of international destinations

Houston Airport System

68 international destinations

123 domestic destinations

191 non-stop destinations

\$373.7 billion

in trade was handled by the Houston-Galveston Customs District in '24 $$\dot{\cdot}$$

*Numbers may not sum due to rounding

\$122.5

billion

in imports (in '24)

\$251.2

billion

in exports (in '24)



Houston is the #1 exporting metro

The Houston Ship Channel is ranked

1st

U.S. port in foreign waterborne tonnage

1st

U.S. port in total foreign and domestic waterborne tonnage

Port Houston

is the busiest Gulf Coast container port

2ND U.S. port in total foreign cargo value

5,000+
Houston companies

Houston companies doing business abroad

1,800+

Houston firms report foreign ownership

Since '21, more than

130 foreign-owned

firms have announced projects in Metro Houston.

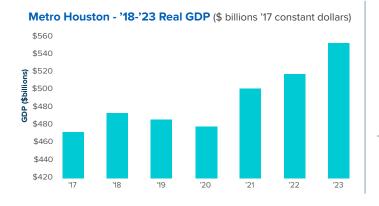
19 sister-city

relationships

18 foreign banks

are located in Houston from 10 nations

If Houston were a country, it would rank as the 23rd largest economy in the world, between Belgium and Taiwan



Houston - The Woodlands - Sugarland MSA GDP has grown at a

compound annual growth rate **Dercent** Since '18, after adjusting for inflation largest U.S. metro economy

Fortune 500 Companies call Houston home

EMPLOYMENT

million jobs in the Houston MSA

Health, Education, and **Business & Professional** Services account for over

of the region's jobs

The goods-producing sector accounts for nearly

of the region's jobs



Industry Share of Houston MSA Employment

20.3% Trade, Transportation, and Utilities

Professional and Business Services

13.6% Government

Educational and Health Services

10.5% Leisure and Hospitality

Mining, Logging and Construction

6.9% Manufacturing

5.3% **Finance Activities**

0.8% Information

3.9% Other Services

INDUSTRIES

The Texas Medical Center is the world's largest medical complex.

TMC employs 120,000+ workers



billion

in construction projects underway

million developed square feet

aviation and aerospace-related companies

Houston is home to 76,530 engineers and architects and related techs.



Approximately **238,500**

people work in the region's manufacturing industry sector

Houston has more than

Houston is home to

tech-related firms, including more than 1,000 venture-backed startups

annual patient encounters

180,000+ annual surgeries



Houston employs 84,860 workers in computer & mathematical occupations